

## ABSTRACT

5       A method and software tool are provided for evaluating portfolio management. During an interview with an industry expert, weightings of evaluation categories and responses to evaluation questions are collected from the industry expert. The weightings and responses are then input into the software tool during the same meeting with the industry expert. The software tool analyzes the inputs and generates a report that is reviewable by the industry expert during the same meeting in which the weightings and responses are collected.